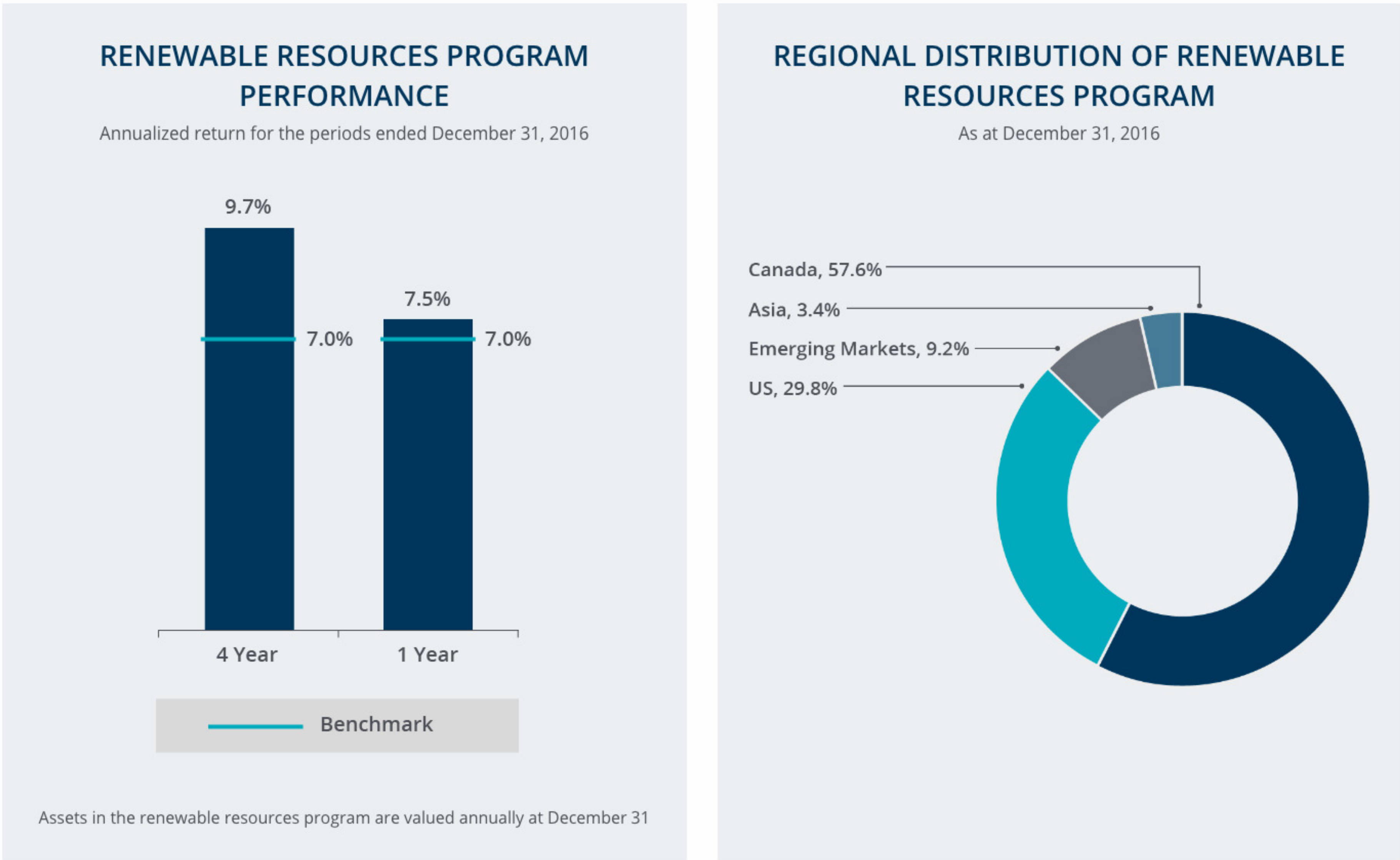




Home / Performance / Portfolio / Renewable Resources

A Global Mandate with a Focus on Forestry and Agriculture

BCI's growing renewable resources program allows clients to gain long-term exposure to assets that are essential to a growing global population and the increase in economic mobility. The program holds investments in companies that are involved in the production, supply, and distribution of forest and agriculture products globally. These investments provide our clients with exposure to real assets offering diversification, inflation protection, and cash-flow growth.



RENEWABLE RESOURCES INVESTMENT INVENTORY

OUR RENEWABLE RESOURCES PROGRAM

Established in 2013, we primarily target investments in forestry, agribusiness, and farmland. We concentrate on investments and opportunities with a focus in North America, Latin America, and Australasia.

BCI focuses on investing in majority or co-controlling positions, or as a strong minority partner. Our typical investment horizon is long-term, sometimes over a 20-year holding period, which allows us to adopt an active governance approach. This permits us to actively manage the investment with the view of increasing the long-term value and aligning the interests of BCI, the portfolio company, and those of our clients.



INVESTMENT PROFILE



ABOUT TIMBERWEST

RETURN TO PORTFOLIO



CORPORATE ANNUAL REPORT



An annual overview, providing investment highlights and an update on our activities. Our most recent notes our annual returns of 12.4% against a benchmark of 11.7% with an AUM of \$135.5 billion.



RESPONSIBLE INVESTING ANNUAL REPORT



An annual overview of our responsible investing activities, demonstrating our ongoing commitment to championing, integrating and advocating for environmental, social, and governance matters.



RESPONSIBLE INVESTING

Companies that employ robust environmental, social, and governance (ESG) practices are better positioned to generate long-term value for investors.

WHO WE ARE

Our Clients
Governance
Board of Directors
Executive Management

OUR APPROACH

Investment Beliefs
Responsible Investing
Proxy Voting Record
Advocacy

INVESTMENTS

Performance
Portfolio [+]
Pooled Funds

PUBLICATIONS

2016-2017 Corporate Annual Report
2016 Responsible Investing Annual Report
Media
Publications Archive